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## STOCK GIFTS TO INDIA RURAL DEVELOPMENT FUND (IRDF)

To transfer stock as a donation to the India Rural Development Fund, please write your broker the following instructions:

Broker Name \_\_\_\_\_  
Firm Name \_\_\_\_\_  
Address \_\_\_\_\_

Re: Your Account No.: \_\_\_\_\_  
Your Name: \_\_\_\_\_

Subject: Stock gift transfer

Dear **Broker**:

Accept this letter as a request and authorization to execute the following stock gift transfer of shares from the above referenced account. Please deliver these shares to the broker for the India Rural Development Fund

Description and \_\_\_\_\_  
Number of Shares: \_\_\_\_\_  
Date of Transfer: \_\_\_\_\_ (Note: the date of your gift will be the date the stock is titled in IRDF's name or is transferred to our account.)

## **SECURITIES TRANSFER INSTRUCTIONS (IRDF Broker is):**

Charles Schwab & Co., Inc.  
Attn: Transfer Of Assets (TOA) Department  
2423 East Lincoln Drive  
Phoenix, AZ 85016

Schwab Clearing Number (DTC): 0164, Code 40

FBO: INDIA RURAL DEVELOPMENT FUND  
A/C: 1679-1708

Note: It is extremely important that donor or the donor's broker call IRDF at 415-359-3647 with the following information:

- Donor Name
- Stock Name and Number of Shares
- Estimated date of transfer

## **SECURITIES MAIL INSTRUCTIONS:**

If you wish to donate stock certificates by mail, have your stock certificate issued in IRDF's name (if possible), and send by registered mail to:

India Rural Development Fund  
1345 Noe St,  
San Francisco, CA 94131

If the stock certificate is not in IRDF's name, please mail the stock Certificate to IRDF in one envelope. Send a signed Irrevocable Stock or Bond Power letter (provided by your broker) in a separate envelope. Both documents should be sent separately **by registered mail** to the above address.

## **MATCHING GIFTS**

Many employers recognize the importance of philanthropy by matching donations made by active and retired employees and in some cases, employees' spouses. Through matching donations, your gift to IRDF could double or triple in value. Simply contact your Human Resources office and ask if your company matches charitable gifts. Include the matching gift form with your gift and IRDF will take care of the rest.

The Federal I.D. number for India Rural Development Fund is 94-3274500. If you have any questions, please contact IRDF at 510-757-4058.